### **Wisconsin Bankers Association**

# **Total Lobbying Effort**

### **Total Lobbying Expenditures**

| 2017           | 2017            | 2018           | 2018            | Total        |
|----------------|-----------------|----------------|-----------------|--------------|
| January - June | July - December | January - June | July - December |              |
| \$126,227.87   |                 |                |                 | \$126,227.87 |

### **Total Hours Communicating**

| _  | 2017<br>ary - June | 2017<br>July - December | 2018<br>January - June | 2018<br>July - December | Total  |
|----|--------------------|-------------------------|------------------------|-------------------------|--------|
| 40 | 03.90              |                         |                        |                         | 403.90 |

#### **Total Hours Other**

| 2017           | 2017            | 2018           | 2018            | Total  |
|----------------|-----------------|----------------|-----------------|--------|
| January - June | July - December | January - June | July - December |        |
| 521.00         |                 |                |                 | 521.00 |

# **Hours Lobbied on Each Matter**

## **Lobbying Effort On Legislative Bills And Resolutions**

#### Senate Bill 15

Relating to: various changes regarding administrative rules and rule-making procedures and making an appropriation. (FE)

| 2017           | 2017            | 2018           | 2018            | Total       |
|----------------|-----------------|----------------|-----------------|-------------|
| January - June | July - December | January - June | July - December |             |
| 9.00 (1%)      |                 |                |                 | 9.00 (< 1%) |

### **Assembly Bill 42**

Relating to: various changes regarding administrative rules and rule-making procedures and making an appropriation. (FE)

| 2017           | 2017            | 2018           | 2018            | Total       |
|----------------|-----------------|----------------|-----------------|-------------|
| January - June | July - December | January - June | July - December |             |
| 9.00 (1%)      |                 |                |                 | 9.00 (< 1%) |

#### **Assembly Bill 176**

Relating to: adopting a provision of the Internal Revenue Code related to the tax-free distribution from an individual retirement account to a qualified charitable organization. (FE)

| 2017           | 2017            | 2018           | 2018            | Total       |
|----------------|-----------------|----------------|-----------------|-------------|
| January - June | July - December | January - June | July - December |             |
| 9.00 (1%)      |                 |                |                 | 9.00 (< 1%) |

#### Senate Bill 121

Relating to: adopting a provision of the Internal Revenue Code related to the tax-free distribution from an individual retirement account to a qualified charitable organization. (FE)

| 2017           | 2017            | 2018           | 2018            | Total       |
|----------------|-----------------|----------------|-----------------|-------------|
| January - June | July - December | January - June | July - December |             |
| 9.00 (1%)      |                 |                |                 | 9.00 (< 1%) |

#### Senate Bill 130

Relating to: educational requirements for taking the accounting examination or receiving a certified public accountant certificate; continuing education requirements for accounting license renewal; data-sharing programs related to accountants; peer reviews for certified public accounting firms; modifying various administrative rules promulgated by the

Accounting Examining Board relating to accounting; and granting rule-making authority. (FE)

| 2017           | 2017            | 2018           | 2018            | Total       |
|----------------|-----------------|----------------|-----------------|-------------|
| January - June | July - December | January - June | July - December |             |
| 9.00 (1%)      |                 |                |                 | 9.00 (< 1%) |

### **Assembly Bill 280**

Relating to: incorporating financial literacy into the curriculum of public schools.

| 2017           | 2017            | 2018           | 2018            | Total        |
|----------------|-----------------|----------------|-----------------|--------------|
| January - June | July - December | January - June | July - December |              |
| 231.00 (25%)   |                 |                |                 | 231.00 (25%) |

#### **Assembly Bill 196**

Relating to: possession of or use of a credit card scanner, providing civil immunity for sellers or distributors of fuel for scanners installed on pumps, and providing criminal penalties. (FE)

| 2017<br>January - June | 2017<br>July - December | 2018<br>January - June | 2018<br>July - December | Total       |
|------------------------|-------------------------|------------------------|-------------------------|-------------|
| 9.00 (1%)              |                         |                        |                         | 9.00 (< 1%) |

#### Senate Bill 133

Relating to: possession of or use of a credit card scanner, providing civil immunity for sellers or distributors of fuel for scanners installed on pumps, and providing criminal penalties. (FE)

| 2017           | 2017            | 2018           | 2018            | Total       |
|----------------|-----------------|----------------|-----------------|-------------|
| January - June | July - December | January - June | July - December |             |
| 9.00 (1%)      |                 |                |                 | 9.00 (< 1%) |

#### **Assembly Bill 229**

Relating to: investment of surplus money by local units of government. (FE)

| 2017           | 2017            | 2018           | 2018            | Total      |
|----------------|-----------------|----------------|-----------------|------------|
| January - June | July - December | January - June | July - December |            |
| 46.00 (5%)     |                 |                |                 | 46.00 (5%) |

#### Senate Bill 170

Relating to: investment of surplus money by local units of government. (FE)

| 2017           | 2017            | 2018           | 2018            | Total       |
|----------------|-----------------|----------------|-----------------|-------------|
| January - June | July - December | January - June | July - December |             |
| 9.00 (1%)      |                 |                |                 | 9.00 (< 1%) |

#### **Assembly Bill 253**

Relating to: procedures related to a sale of foreclosed property by a sheriff or referee.

| 2017<br>January - June | 2017<br>July - December | 2018<br>January - June | 2018<br>July - December | Total       |
|------------------------|-------------------------|------------------------|-------------------------|-------------|
| 9.00 (1%)              |                         |                        |                         | 9.00 (< 1%) |

#### Senate Bill 175

Relating to: procedures related to a sale of foreclosed property by a sheriff or referee.

| 2017<br>January - June | 2017<br>July - December | 2018<br>January - June | 2018<br>July - December | Total       |
|------------------------|-------------------------|------------------------|-------------------------|-------------|
| 9.00 (1%)              |                         |                        |                         | 9.00 (< 1%) |

## **Assembly Bill 283**

Relating to: authorizing financial institutions to conduct savings promotion prize programs.

| 2017<br>January - June | 2017<br>July - December | 2018<br>January - June | 2018<br>July - December | Total       |
|------------------------|-------------------------|------------------------|-------------------------|-------------|
| 9.00 (1%)              |                         |                        |                         | 9.00 (< 1%) |

### Senate Bill 213

Relating to: authorizing financial institutions to conduct savings promotion prize programs.

| 2017 2017                    | 2018              | 2018            | Total |
|------------------------------|-------------------|-----------------|-------|
| January - June July - Decemb | er January - June | July - December |       |

46.00 (5%) 46.00 (5%)

#### **Assembly Bill 188**

Relating to: educational requirements for taking the accounting examination or receiving a certified public accountant certificate; continuing education requirements for accounting license renewal; data-sharing programs related to accountants; peer reviews for certified public accounting firms; modifying various administrative rules promulgated by the Accounting Examining Board relating to accounting; and granting rule-making authority. (FE)

| 2017           | 2017            | 2018           | 2018            | Total       |
|----------------|-----------------|----------------|-----------------|-------------|
| January - June | July - December | January - June | July - December |             |
| 92.00 (10%)    |                 |                |                 | 92.00 (10%) |

#### Senate Bill 223

Relating to: project costs for tax incremental districts incurred for territory located within an adjacent city, village, or town. (FE)

| 2017           | 2017            | 2018           | 2018            | Total       |
|----------------|-----------------|----------------|-----------------|-------------|
| January - June | July - December | January - June | July - December |             |
| 9.00 (1%)      |                 |                |                 | 9.00 (< 1%) |

#### **Assembly Bill 291**

Relating to: project costs for tax incremental districts incurred for territory located within an adjacent city, village, or town. (FE)

| 2017           | 2017            | 2018           | 2018            | Total       |
|----------------|-----------------|----------------|-----------------|-------------|
| January - June | July - December | January - June | July - December |             |
| 9.00 (1%)      |                 |                |                 | 9.00 (< 1%) |

#### **Assembly Bill 384**

Relating to: the expiration of administrative rules. (FE)

| 2017<br>January - June | 2017<br>July - December | 2018<br>January - June | 2018<br>July - December | Total       |
|------------------------|-------------------------|------------------------|-------------------------|-------------|
| 9.00 (1%)              |                         |                        |                         | 9.00 (< 1%) |

#### Senate Bill 295

Relating to: the expiration of administrative rules. (FE)

| 2017           | 2017            | 2018           | 2018            | Total       |
|----------------|-----------------|----------------|-----------------|-------------|
| January - June | July - December | January - June | July - December |             |
| 9.00 (1%)      |                 |                |                 | 9.00 (< 1%) |

## **Lobbying Effort On Budget Bill Subjects**

## **Financial Institutions**

| 2017         | 2017                | 2018           | 2018            | Total       |
|--------------|---------------------|----------------|-----------------|-------------|
| January - Ju | ine July - December | January - June | July - December |             |
| 9.00 (1%)    |                     |                |                 | 9.00 (< 1%) |

### **General Fund Taxes: Income and Franchise Taxes**

| 2017           | 2017            | 2018           | 2018            | Total        |
|----------------|-----------------|----------------|-----------------|--------------|
| January - June | July - December | January - June | July - December |              |
| 231.00 (25%)   |                 |                |                 | 231.00 (25%) |

#### **Revenue: Tax Administration**

| 2017           | 2017            | 2018           | 2018            | Total      |
|----------------|-----------------|----------------|-----------------|------------|
| January - June | July - December | January - June | July - December |            |
| 46.00 (5%)     |                 |                |                 | 46.00 (5%) |

## Wisconsin Economic Development Corporation

| 2017           | 2017            | 2018           | 2018            | Total      |
|----------------|-----------------|----------------|-----------------|------------|
| January - June | July - December | January - June | July - December |            |
| 18.00 (2%)     |                 |                |                 | 18.00 (2%) |

# **Lobbying Effort On Administrtive Rulemaking Proceedings**

| e-cnartered of         | credit union memb       | er business loan       | S                       |            |
|------------------------|-------------------------|------------------------|-------------------------|------------|
| 2017<br>January - June | 2017<br>July - December | 2018<br>January - June | 2018<br>July - December | Total      |
| 18.00 (2%)             |                         |                        |                         | 18.00 (2%) |

## Lobbying Effort On Topics Not Yet Assigned A Bill Or Rule Number

Development, drafting or introduction of proposals related to financial institutions and banking regulation.

| 2017           | 2017            | 2018           | 2018            | Total     |
|----------------|-----------------|----------------|-----------------|-----------|
| January - June | July - December | January - June | July - December |           |
| 9.25 (1%)      |                 |                |                 | 9.25 (1%) |

Development, drafting or introduction of proposals related to taxation.

| evelopment, draiting or introduction of proposals related to taxation. |                         |                        |                         |           |  |
|--|-------------------------|------------------------|-------------------------|-----------|--|
| 2017<br>January - June   | 2017<br>July - December | 2018<br>January - June | 2018<br>July - December | Total     |  |
| 9.25 (1%)  |                         |                        |                         | 9.25 (1%) |  |

Development, drafting or introduction of proposals related to the State Budget Bill.

| 2017           | 2017            | 2018           | 2018            | Total     |
|----------------|-----------------|----------------|-----------------|-----------|
| January - June | July - December | January - June | July - December |           |
| 9.25 (1%)      |                 |                |                 | 9.25 (1%) |

Development, drafting or introduction of proposals relating to mortgages.

|                        | •                       |                        | 0                       | •         |
|------------------------|-------------------------|------------------------|-------------------------|-----------|
| 2017<br>January - June | 2017<br>July - December | 2018<br>January - June | 2018<br>July - December | Total     |
| 9.25 (1%)              |                         |                        |                         | 9.25 (1%) |

Centralized Agricultural Lien Filing System

| Ochtralized Agric      |                         |                        |                         |           |
|------------------------|-------------------------|------------------------|-------------------------|-----------|
| 2017<br>January - June | 2017<br>July - December | 2018<br>January - June | 2018<br>July - December | Total     |
| 9.25 (1%)              |                         |                        |                         | 9.25 (1%) |